

Accredited Investor Verification Letter

\_\_\_\_/\_\_\_\_/\_\_\_\_
Date

Investor Name: \_\_\_\_\_ State of Incorporation or Registration: \_\_\_\_\_
(Individual or Entity Name) (Entity Only)

Investor Address: \_\_\_\_\_

In connection with the Investor's intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 (the "Securities Act"), the Verifying Individual or Entity below has taken reasonable steps to verify and has determined that Investor is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

1. Verifying Individual or Entity ( \_\_\_\_\_ ) qualifies as (check one):
Name of Verifying Individual or Entity

- Checkboxes for: A broker-dealer registered with the Securities and Exchange Commission, An investment advisor registered with the Securities and Exchange Commission, A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law, A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office, You hold in good standing a FINRA Series 7, 65 or 82 license in good standing.

License Number: \_\_\_\_\_ State(s) Admitted or Registered \_\_\_\_\_

2. Investor has qualified as an "accredited investor" because the entity qualifies as (check one):

- Checkboxes for: Has income that exceeded \$200,000 (or \$300,000 together with a spouse or spousal equivalent) in each of the prior two years, and reasonably expects the same for the current year, Has a net worth over \$1 million, either alone or together with a spouse or spousal equivalent (excluding the value of the person's primary residence), A trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a "sophisticated" person, An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, family office or family client not formed for the specific purpose of acquiring the Securities, with total assets in excess of \$5,000,000, An entity in which all of the equity owners are Accredited Investors, Other (please describe below - note it must comply with SEC Rule 501).

This written confirmation of Investor's status as an "accredited investor" may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires on \_\_\_\_\_ (if blank, expires 90 days after the date specified at the top of this letter).

Very truly yours,

\_\_\_\_\_  
Verifier Signature

\_\_\_\_\_  
Verifier Name, Company Name, Title

\_\_\_\_\_  
Verifier Address Line 1

\_\_\_\_\_  
Verifier Address Line 2